



COVER PAGE

A PUBLIC DOCUMENT

02/2020

Please type or print in ink.

NAME OF FILER (LAST) Pan (FIRST) Richard (MIDDLE) Secretary of State

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

California State Senate

Senator

Division, Board, Department, District, if applicable

Your Position

Office of Senator Dr. Richard Pan

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: \_\_\_\_\_

Position: \_\_\_\_\_

RECEIVED  
FAIR POLITICAL  
PRACTICES COMMISSION  
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2. Jurisdiction of Office (Check at least one box)

State

Judge, Retired Judge, Pro Tem Judge, or Court Commissioner  
(Statewide Jurisdiction)

Multi-County \_\_\_\_\_

County of \_\_\_\_\_

City of Sacramento

Other \_\_\_\_\_

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2019, through  
December 31, 2019.

Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_  
(Check one circle.)

-or-

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through  
December 31, 2019.

The period covered is January 1, 2019, through the date of  
leaving office.

-or-

Assuming Office: Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through  
the date of leaving office.

Candidate: Date of Election \_\_\_\_\_ and office sought, if different than Part 1: \_\_\_\_\_

4. Schedule Summary (must complete) ► Total number of pages including this cover page: \_\_\_\_\_

Schedules attached

Schedule A-1 - Investments - schedule attached

Schedule C - Income, Loans, & Business Positions - schedule attached

Schedule A-2 - Investments - schedule attached

Schedule D - Income - Gifts - schedule attached

Schedule B - Real Property - schedule attached

Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-  None - No reportable interests on any schedule

5. Verification

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that

Date Signed 3/21/2020  
(month, day, year)

Signature





**Schedule D  
Income - Gifts**

|                                     |            |
|-------------------------------------|------------|
| <b>CALIFORNIA FORM</b>              | <b>700</b> |
| FAIR POLITICAL PRACTICES COMMISSION |            |
| <b>Name</b>                         |            |
| Richard Pan                         |            |

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| NAME OF SOURCE   | ADDRESS OF SOURCE<br><i>(Business Address Acceptable)</i> | ZIP CODE | BUSINESS ACTIVITY, IF ANY, OF SOURCE | DATE<br><i>(mm/dd/yy)</i> | VALUE    | DESCRIPTION OF GIFT(S)             |
|--|---|----------|--------------------------------------|---------------------------|----------|------------------------------------|
| California Democratic Party                                | 1830 9th St, Sacramento, CA                               | 95814    |                                      | 1.23.19                   | \$72.15  | Breakfast, Lunch, Snack, Reception |
| Asian Pacific Islander Legislative Caucus Foundation       | 1017 L St, Ste 623, Sacramento, CA                        | 95814    |                                      | 2.4.19                    | \$21.48  | Reception                          |
| California Democratic Party                                | 1830 9th St, Sacramento, CA                               | 95814    |                                      | 2.5.19                    | \$143.68 | Breakfast, Lunch, Dinner           |
| Asian Pacific Islander Legislative Caucus Foundation       | 1017 L St, Ste 623, Sacramento, CA                        | 95814    |                                      | 3.20.19                   | \$38.85  | Food and Beverage                  |
| California Cattlemen's Association                         | 1221 H St, Sacramento, CA                                 | 95814    |                                      | 3.20.19                   | \$42.00  | Breakfast                          |
| California Democratic Party                                | 1830 9th St, Sacramento, CA                               | 95814    |                                      | 4.30.19                   | \$28.62  | Reception                          |
| California Beer and Beverage Distributors                  | 1415 L St, Ste 250, Sacramento, CA                        | 95814    |                                      | 5.8.19                    | \$14.00  | Lunch                              |
| Asian Pacific Islander Legislative Caucus Foundation       | 1017 L St, Ste 623, Sacramento, CA                        | 95814    |                                      | 5.13.19                   | \$8.88   | Reception                          |
| State Building & Construction Trades Council of California | 1231 I St, Ste 302, Sacramento, CA                        | 95814    |                                      | 5.15.19                   | \$15.38  | Food and Beverage                  |
| California Labor Federation                                | 1127 11th St, Ste 425, Sacramento, CA                     | 95814    |                                      | 5.15.19                   | \$7.69   | Food and Beverage                  |
| Mike McGuire for State Senate                              | 369B Third St, Ste 652, San Rafael, CA                    | 94901    |                                      | 6.10.19                   | \$10     | Flowers                            |
| Asian Pacific Islander Legislative Caucus Foundation       | 1017 L St, Ste 623, Sacramento, CA                        | 95814    |                                      | 6.24.19                   | \$7.19   | Reception                          |
| The California State University Office of the Chancellor   | 915 L St, Ste 1160, Sacramento, CA                        | 95814    |                                      | 7.1.19                    | \$144.00 | Parking Pass                       |
| Asian Pacific Islander Legislative Caucus Foundation       | 1017 L St, Ste 623, Sacramento, CA                        | 95814    |                                      | 7.10.19                   | \$44.96  | Dinner                             |
| Asian Pacific Islander Legislative Caucus Foundation       | 1017 L St, Ste 623, Sacramento, CA                        | 95814    |                                      | 8.12.19                   | \$4.97   | Food and Beverage                  |
| Asian Pacific Islander Legislative Caucus Foundation       | 1017 L St, Ste 623, Sacramento, CA                        | 95814    |                                      | 8.19.19                   | \$44.96  | Dinner                             |
| Barona Tribal Council                                      | 1095 Barona Rd, Lakeside, CA                              | 92040    |                                      | 8.21.19                   | \$37.12  | Lunch                              |
| California Medical Association                             | 1201 K St, Ste 800, Sacramento, CA                        | 95814    |                                      | 10.25.19                  | \$82.44  | Food and Beverage                  |
| Northern California Carpenters Regional Council            | 265 Hegenberger Rd, Suite #200, Oakland, CA               | 94621    |                                      | 12.13.2019                | \$75     | Lunch                              |

**SCHEDULE E**  
**Income - Gifts**  
**Travel Payments, Advances,**  
**and Reimbursements**

**CALIFORNIA FORM**

FAIR POLITICAL PRACTICES COMMISSION

Name

Richard Pan

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- Mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization or the "Speech" box if you made a speech or participated in a panel. These payments are not subject to the gift limit, but may result in a disqualifying conflict of interest.
- For gifts of travel, provide the travel destination.

| NAME AND ADDRESS OF SOURCE<br><i>(Business Address Acceptable)</i>                                  | BUSINESS ACTIVITY, IF ANY, OF SOURCE | 501 (c)(3) | DATE(S)<br>(mm/dd/yy)<br>(If gift) | AMOUNT      | TYPE OF PAYMENT<br>(Gift or Income) | DESTINATION<br>(If gift) | MADE A SPEECH/<br>PARTICIPATED IN A<br>PANEL | DESCRIP                            |
|---|--------------------------------------|------------|------------------------------------|-------------|-------------------------------------|--------------------------|--|------------------------------------|
| California Association of Neurological Surgeons (CANS), 5380 Elvas Avenue #25, Sacramento, CA 95819 | Medical Association                  | N          | 1.18.19-1.20-10                    | \$689.96    | Gift                                | Universal City, CA       | Y  | Travel, Hotel, Meal                |
| American Academy of Pediatrics, 345 Park Blvd., Itasca, IL 60143                                    | Medical Association                  | Y          | 2.22.19-2.24.19                    | \$ 568.73   | Income                              | Tucson, AZ               | Y  | Travel, Hotel, Meal                |
| Northern California Carpenters Regional Council, 265 Hegenberger Road, Suite 200, Oakland, CA 94621 | Labor Union                          | N          | 3.7.19-3.8.19                      | \$ 610.66   | Gift                                | Las Vegas, NV            | Y  | Travel, Hotel, Meal                |
| California Foundation on the Environment & the Economy, Pier 35, Ste 202, San Francisco, CA 94133   | Educational Non-profit               | Y          | 4.11.19-4.20.19                    | \$12,044.49 | Gift                                | Switzerland, France      | N  | Travel, Hotel, Meal                |
| California Medical Association, 1201 K St., Ste 800, Sacramento, CA 95814                           | Medical Association                  | N          | 6.8.19-6.9.19                      | \$ 1,369.64 | Income                              | Chicago, IL              | Other- Please see comments                   | Travel, Hotel, Meal                |
| American Academy of Pediatrics, 345 Park Blvd., Itasca, IL 60143                                    | Medical Association                  | Y          | 6.8.19-6.9.19                      | \$ 145.38   | Gift                                | Chicago, IL              | N  | Meals                              |
| Legacy Health, 1120 NW 20th Ave, Ste 105, Portland, OR 97210  | Hospital/Health System               | Y          | 8.12.19-8.13.19                    | \$ 1,300.96 | Income                              | Portland, OR             | Y  | Travel, Hotel, Meal Transportation |
| Physicians for a Healthy California, 1201 K St, Ste 800, Sacramento, CA 95814                       | Educational Non-profit               | Y          | 8.23.19-8.25.19                    | \$ 312.13   | Income                              | Burbank, CA              | Y  | Travel, Hotel, Meal                |
| Michigan Chapter of the American Academy Pediatrics, 106 W Allegan St #310, Lansing, MI 48933       | Medical Association                  | Y          | 9.20.19-9.22.19                    | \$ 1,001.67 | Income                              | Troy, MI                 | Y  | Travel, Hotel, Meal                |
| American Bar Association, 321 North Clark St, Chicago, IL 60654                                     | Legal Association                    | N          | 10.1.19-10.2.19                    | \$ 663.98   | Income                              | San Antonio, TX          | Y  | Travel, Hotel, Transportation      |
| Sierra Sacramento Valley Medical Society, 5380 Elvas Avenue, Ste 101, Sacramento, CA 95819          | Medical Association                  | N          | 10.25.19-10.27.19                  | \$ 1,093.38 | Income                              | Anaheim, CA              | Other- Please see comments                   | Travel, Hotel, Meal Transportation |

**SCHEDULE E**  
**Income - Gifts**  
**Travel Payments, Advances,**  
**and Reimbursements**

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Name

Richard Pan

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- Mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization or the "Speech" box if you made a speech or participated in a panel. These payments are not subject to the gift limit, but may result in a disqualifying conflict of interest.
- For gifts of travel, provide the travel destination.

| NAME AND ADDRESS OF SOURCE<br><i>(Business Address Acceptable)</i>        | BUSINESS ACTIVITY, IF ANY, OF SOURCE | 501 (c)(3) | DATE(S)<br>(mm/dd/yy)<br>(If gift) | AMOUNT      | TYPE OF PAYMENT<br>(Gift or Income) | DESTINATION<br>(If gift) | MADE A SPEECH/<br>PARTICIPATED IN A<br>PANEL | DESCRIP             |
|---|--------------------------------------|------------|------------------------------------|-------------|-------------------------------------|--------------------------|--|---------------------|
| California Medical Association, 1201 K St., Ste 800, Sacramento, CA 95814 | Medical Association                  | N          | 11.16.19-11.19.19                  | \$ 1,203.47 | Income                              | San Diego, CA            | Other- Please see comments                   | Travel, Hotel, Meal |
| American Academy of Pediatrics, 345 Park Blvd., Itasca, IL 60143          | Medical Association                  | Y          | 11.16.19-11.17.19                  | \$ 157.56   | Gift                                | San Diego, CA            | N  | Meals               |
| Healio Live, 6900 Grove Rd., Thorofare, NJ 08086                          | Continuing Education Provider        | N          | 11.23.19-11.28.19                  | \$1,078.00  | Income                              | New York, NY             | Y  | Travel, Hotel, Meal |
| State of Reform, 19101 36th Ave W #203, Lynnwood, WA 98036                | Educational Non-profit               | N          | 12.3.19                            | \$ 200.00   | Gift                                | San Diego, CA            | Y  | Travel, Meal        |
|   |                                      |            |                                    |             |                                     |                          |  |                     |
|   |                                      |            |                                    |             |                                     |                          |  |                     |
|   |                                      |            |                                    |             |                                     |                          |  |                     |
|   |                                      |            |                                    |             |                                     |                          |  |                     |
|   |                                      |            |                                    |             |                                     |                          |  |                     |
|   |                                      |            |                                    |             |                                     |                          |  |                     |

Form 700x Comments

Schedules A-1 through E Comments

|   |            |
|---|------------|
| <b>CALIFORNIA FORM</b><br>FAIR POLITICAL PRACTICES COMMISSION | <b>700</b> |
| Name  |            |
| Richard Pan   |            |

**Schedule A-1 Comments**

**Schedule A-2 Comments**

Patient information is confidential under the Health Insurance Portability and Accountatbility Act of 1996 ("HIPPA"). To the best of my knowledge, I have not and will not make, participate in making, or in any way attempt to use my official position to influence a governmental decision when to do so constituted or would constitute a violation of Government Cofe Section 87100 et esq.

**Schedule B Comments**

**Schedule C Comments**

Healio Live organized the Infectious Diseases in Children Symposium.

**Schedule D Comments**

**Schedule E Comments**

Delegate of the Sierra Sacramento Valley Medical Society Delegation to California Medical Association House of Delegates.

Delegate of the California Medical Association Delegation to American Medical Association House of Delegates.

Healio Live organized the Infectious Diseases in Children Symposium.